

UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY

CHAMBERS OF
ALFRED M. WOLIN
JUDGE

MARTIN LUTHER KING JR. FEDERAL BUILDING
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NEWARK, NJ 07101-0999
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October 9, 2002

Re: W.R. Grace Co., et al.
Case Nos. 01-1139 through 0-1200

USG Corp., et al.
Case Nos. 01-2094 through 01-2104

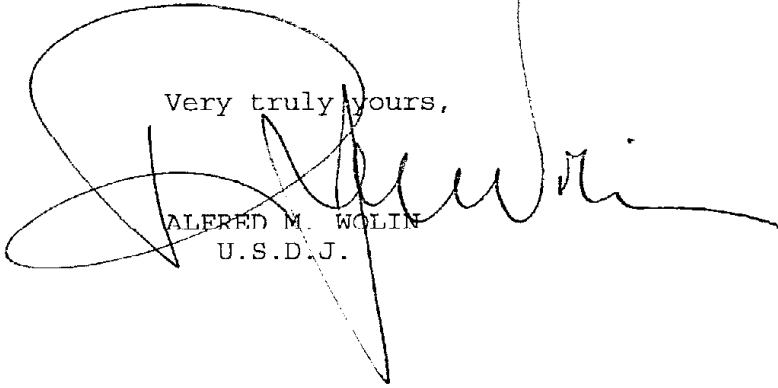
TO ALL COUNSEL:

Given the significant investment of effort by the Court and by counsel in the fraudulent conveyance adversary proceeding in the above-referenced W.R. Grace Chapter 11 case, the Court has adjourned sine die the hearing on proposals for case management of asbestos personal injury claims presently scheduled for October 17-18, 2002 in that case. The hearing on the same issues in the U.S. Gypsum case will go forward on October 17th as scheduled.

Very truly yours,

AMW:bv

ALFRED M. WOLIN
U.S.D.J.



SUPP. APP. 003624